FORM D

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OCT 2 2 2007 SI

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB	APP	₹O\	JAI
1717117	$\Delta \Gamma \Gamma \Gamma$		<i>1</i> / N.

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden

hours per response...... 16.00

SEC US	E ONLY
Prefix	Serial
DATE RE	CEIVED
1	1

JF Promstroi (Cayman) Par	apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ Amendment		
1. Enter the information requested	A. BASIC IDENTIFICATION DATA	<u> </u>	07079960
	is an amendment and name has changed, and indicate change.)		
Address of Executive Offices 405 Lexington Avenue, New	(Number and Street, City, State, Zip Code) York, NY 10174	Telephone Number (Inc (212) 695-7376	luding Area Code)
Address of Principal Business Ope (if different from Executive Offices		Telephone Number (Inc	luding Area Code)
Brief Description of Business	To operate as a private investment partnership investing in l construction and engineering services to the natural resource Soviet Union.		•
Type of Business Organization corporation business trust	☐ limited partnership, already formed☐ limited partnership, to be formed	⊠ other (please s	pecify): a Cayman Stands limited partnership
Actual or Estimated Date of Incor Jurisdiction of Incorporation or O	poration or Organization:    Month Year   0 9 0 7	Actual Estimated	OCT-2 9 2007 THOMSON FINANCIAL
	CN for Canada; FN for other foreign jurisdiction)	<u> </u>	FN PINAROIAL

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION
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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>
Check Box(es) that Apply: ☑ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or  Managing Partner
Full Name (Last name first, if individual)  J Fitzgibbons LLC
Business or Residence Address (Number and Street, City, State, Zip Code) 405 Lexington Avenue, New York, NY 10174
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of General Partner Director General and/or Managing Partner
Full Name (Last name first, if individual) Fitzgibbons, John
Business or Residence Address (Number and Street, City, State, Zip Code) 405 Lexington Avenue, New York, NY 10174
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of General Partner Director General and/or Managing Partner
Full Name (Last name first, if individual) Coleman, Gail
Business or Residence Address (Number and Street, City, State, Zip Code) 405 Lexington Avenue, New York, NY 10174
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of General Partner Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Principal of General Partner Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Principal of General Partner Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)

					B. INFORM	ATION ABO	OUT OFFER	RING				
			Ans	wer also in A	ppendix, Col	lumn 2, if fili	ing under UL	OE.				No ⊠
3. Does ti	he offering p	ermit joint o	wnership of a	single unit?								No
4. Enter t remun-	the informati eration for so or agent of ve (5) person	on requested olicitation of a broker or d ns to be listed	for each pers purchasers in ealer register	on who has connection and with the S	been or will b with sales of EC and/or w	ne paid or give securities in with a state or	en, directly of the offering, states, list th	or indirectly, If a person t e name of the	any commiss o be listed is broker or de	ion or similar an associated ealer. If more		- ,
			idual)									
Business of	or Residence	Address (Nu	mber and Str	eet, City, Sta	te, Zip Code)	)						
Name of A	Associated B	roker or Deal	er									
States in V	Vhich Persor	Listed Has	Solicited or Ir	itends to Sol	icit Purchase	rs						<u> </u>
(Check ". AL IL MT RI	All States" o	r check indiv	ridual States)  AR KS NH TN	□ CA □ KY □ NJ □ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	□FL □MI □OH □WV	GA MN OK WI	□HI □MS □OR	☐ PA
Full Name	(Last name	first, if indiv	idual)					<u>_</u>	_			
Business of	or Residence	Address (Nu	mber and Str	eet, City, Sta	te, Zip Code)	)						<del></del>
Name of A	Associated B	roker or Deal	er					<del></del> -				<del>-</del>
		-						<del></del> -			-	☐ All States
□ AL □ IL □ MT □ RI	AK IN NE SC	□ AZ □ IA □ NV □ SD	☐ AR ☐ KS ☐ NH ☐ TN	□CA □KY □NJ □TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	□ FL □ MI □ OH □ WV		□HI □MS □OR	□ ID □ MO □ PA
Full Name	(Last name	first, if indiv	idual)			· · · · · · · · · · · · · · · · · · ·		٠				·
Business of	or Residence	Address (Nu	mber and Stre	eet, City, Sta	te, Zip Code	)	<del></del>		<del></del>		·-	<del>.</del>
Name of A	### Susers sold, or does the issuer intend to sell, to non-accredited investors in this offering?  ### Analyst ato in Apportis. Column 2, if filling under ULOE.  ### Shone  **Shone  **Shone  **Shone  **Shone  **Shone  **Shone  **The information investment that will be accepted from any individual?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of a single unit?  **Store of offering permit joint ownership of general selection or single unit?  **Store of offering permit joint ownership of general selection or single unit?  **Store of offering permit joint ownership of general selection or single unit.  *											
						rs						— All States
AL IL MT	□ AK □ IN □ NE	□ AZ □ IA □ NV	☐ AR ☐ KS ☐ NH	□ CA □ KY □ NJ	□ CO □ LA □ NM	☐ ME ☐ NY	☐ MD ☐ NC	□ MA □ ND	□ MI □ OH	☐ MN ☐ OK	☐ MS ☐ OR	_ □ ID □ MO □ PA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	CEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggreg		Amount Already
	Type of Security	Offering I	Price	Sold
	Debt			_
	Equity	_		
	Common Preferred			
	Convertible Securities (including warrants)	_		_
	Partnership Interests	\$5,420,00	00_	\$5,420,000
	Other (Specify)	_		
	Total	\$5,420,00	00	<b>\$5,420,000</b>
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	<u>26</u>		<u>\$5,420,000</u>
	Non-accredited Investors			
	Total (for filings under Rule 504 only)	_		_
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	T 6		Dallan America
	Type of offering	Type of Security		Dollar Amount Sold
	Rule 505	_		_
	Regulation A			
	Rule 504			
	Total			
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	- <u>-</u>		
	Transfer Agent's Fees			-
	Printing and Engraving Costs			
	Legal Fees			_
	Accounting Fees			_
	Engineering Fees			_
	Sales Commissions (specify finders' fees separately)			
	Other Expenses (identify) Organizational costs		M	¢n¹

<u>\$0</u>

<sup>&</sup>lt;sup>1</sup> Transaction expenses will be covered by the one-time management fees.

	total expenses furnished in response to Part C - Quest	ing price given in response to Part C - Question 1 and ion 4.a. This difference is the "adjusted gross proceeds				<u>\$5,420,000</u>
5.	purposes shown. If the amount for any purpose is not kn	is to the issuer used or proposed to be used for each of the own, furnish an estimate and check the box to the left of the adjusted gross proceeds to the issuer set forth in response to	P:	ayments to		
			D	Officers, firectors, & Affiliates		Payments to Others
	Salaries and fees		□ _			_
	Purchase of real estate		<b>-</b>			
	Purchase, rental or leasing and installation of mac	hinery and equipment	□_			_
	Construction or leasing of plant buildings and fac	ilities	$\Box$			
	Acquisition of other business (including the value					
	offering that may be used in exchange for the asset issuer pursuant to a merger)	ets or securities of another	□			_
	Repayment of indebtedness		<b>_</b>			<u>.                                    </u>
	Working capital					_
	Other (specify):investment capital					
		<del></del>			⊠	
					6	\$5,420,000
	Column Totals				$\boxtimes$	<u>\$5,420,000</u>
	Total Payments Listed (column totals added)			⊠	<u>\$5,420,</u>	000
		D. FEDERAL SIGNATURE		· -		
an		indersigned duly authorized person. If this notice is filed ties and Exchange Commission, upon written request of f Rule 502.				
	uer (Print or Type) Promstroi (Cayman) Partners, L.P.	Signature Col		Date	9,2	:007
	me of Signer (Print or Type)	Title of Signer (Print or Type)			·	
_(	SAIL COLEMAN	Executive Officer of J Fitzgibbons LLC, Gene	ral Parti	ner		<del></del>
		ATTENTION				

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

. . . .

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

person.									
Issuer (Print or Type)  JF Promstroi (Cayman) Partners, L.P.	Signature A. Com	Date 9. 2007							
Name of Signer (Print or Type)	Title of Signer (Print or Type)  Executive Officer of J. Fitzgibbons J.J.C. General	Partner							

E. STATE SIGNATURE

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized

# Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX				
1		2	3	In		4			5
	non-acc	to sell to credited s in State ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
	(Turb		(ran o nom r)	Number of		Number of Non-		, ace	-ltem 1)
State	Yes	No		Accredited Investors	Amount (2)	Accredited Investors	Amount	Yes	No
AL								1 1	
AK									
AZ								<del>                                     </del>	
AR									
CA		х	(1)	2	150		·		
со		Х	(1)	1	375				
СТ		Х	(1)	1	300				
DE	_								
DC								<u> </u>	
FL							···		
GA									
HI									
ID									
ΙL									
IN									
IA						1			
KS								<u> </u>	
KY							· · · · · · · · · · · · · · · · · · ·		
LA					<u>.</u>				
МЕ							<del></del>		
MD	_								
МА		Х	(1)	2	425			<u> </u>	
MI									
MN								ļ	
MS			,				_		

 <sup>5,420,000</sup> aggregate amount of limited partnership interests.
 In thousands.

				A	PPENDIX						
1	Intend non-ac investor	to sell to ecredited rs in State 3 Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and amount purchased in State  (Part C-Item 2)				5 Disqualification under State ULOE(if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount (2)	Number of Non- Accredited Investors	Amount	Yes	No		
МО											
мт							,				
NE					<del>! .</del>		<u>.</u>				
NV											
NH							<del></del>				
NJ		Х	(1)	2	750		<del></del>				
NM											
NY		Х	(1)	9	2,360		<del></del> -				
NC											
ND							<u>-</u> -				
ОН							· · · · · · · · · · · · · · · · · · ·				
ок		Х	(1)	1	60		<u>-</u>				
OR							<del>-</del>				
PA											
RI		Х	(1)	1	75						
sc					• ***		·				
SD											
TN											
TX		Х	(1)	1	250						
ሆፐ											
VT											
VA											
WA											
wv											
WI											
WY											
FN		Х	(1)	6	675						

<sup>(2) 5,420,000</sup> aggregate amount of limited partnership interests.(2) In thousands.

